

Patient Tracking Form

Last Name, First Name	Preferred Name		Date Of Birth	Patient ID
Doctor	Date	Appt. Time	Type of Exam	Category
Last Encounter Date/Type:		Reason for visit:		
Medical Insurance:				
Vision Insurance:				
<p>Your Doctor recommends annual digital photos of the back of the eye. These photos assist your Doctor in the identification of potentially blinding eye disorders and diseases such as: glaucoma, macular degeneration, diabetic eye diseases, etc. The photos are not covered by vision insurance, is that okay to do today?</p> <p> <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> I would like more information Patient Signature _____ </p>				

Demographic Information:

Last Name: _____ First Name: _____ Preferred Name: _____
 DOB: _____ Email: _____
 Address: _____
 Home: _____ Work: _____ Cell: _____
 SSN: _____ Occupation: _____ Place of Employment/School: _____

Primary Insured Information:

Last Name: _____ First Name: _____ DOB: _____ SSN: _____
 Address: _____ Phone #: _____

It will be necessary to dilate your pupils in order to perform a complete and thorough eye examination. This allows the doctor to obtain a better view of the back of your eyes. The dilating drops typically last 3-4 hours. During this time you may find it difficult to focus at near and you may be sensitive to light. You will be provided with post-dilation sunglasses. We strongly recommend caution when driving or operating equipment or machinery after dilation. If you feel you would not be able to drive or return to work, we can reschedule the dilated portion of your exam.

UNDERSTANDING THE RISK AND BENEFITS OF DILATION: I **ACCEPT** **REFUSE** Dilation.

In the event that it becomes necessary for us to release your records to or request your records from another healthcare professional, your written permission is required. Please read and sign below.

PATIENT SIGNATURE (Patient or Guardian): _____

INSURANCE/FINANCIAL RESPONSIBILITY – PLEASE READ CAREFULLY

Our office attempts to obtain accurate insurance benefits for each patient. We must be provided with up-to-date information to do so. We do expect each patient to be familiar with his or her insurance benefits before coming in. Filing insurance is not a guarantee of payment. Any amount not paid by insurance will be your responsibility. In these situations, after the patient pays the co-payment, co-insurance, any deductible amount or any charge not covered by insurance, we will automatically file an insurance claim for reimbursement of the remainder of the balance directly to us. If your insurance program is not one we have contracted with, it is your responsibility to pay for the services and be reimbursed by your insurance. We will provide you with appropriate documentation to do so. Please be aware – in either situation, the ultimate responsibility for financial obligations lies with you. We appreciate your cooperation in this matter. If at any time, you have questions regarding insurance or billing, do not hesitate to contact our office. We will make all reasonable attempts to assist you. Thank you.

It is policy of this office to require:

- 1.) Payment in full or at least one-half before the order can be placed.
- 2.) The balance of the fee must be paid at the time the order is dispensed.
- 3.) A \$25.00 charge will be assessed for returned checks.
- 4.) All orders are final when placed

WE THANK YOU FOR TAKING THE TIME TO COMPLETE THIS FORM AND FOR CHOOSING US TO PROVIDE YOUR VISION/EYE HEALTH CARE.

PATIENT SIGNATURE(Patient or Guardian): _____ DATE: _____